

# Quantum Yield Partners Inc.

A Bitcoin-native yield engine designed for  
institutional-grade treasury growth

*Confidential Investor Presentation – January 2025  
Not for redistribution.*



**QUANTUM  
YIELD  
PARTNERS INC**

# Agenda: What We'll Cover

- The Problem
- Our Solution
- Why Now
- Economics & Structure



BITCOIN - FINANCIAL FUTURE

# The Market's Current Challenges



## Inflation

Erodes real returns across traditional treasuries



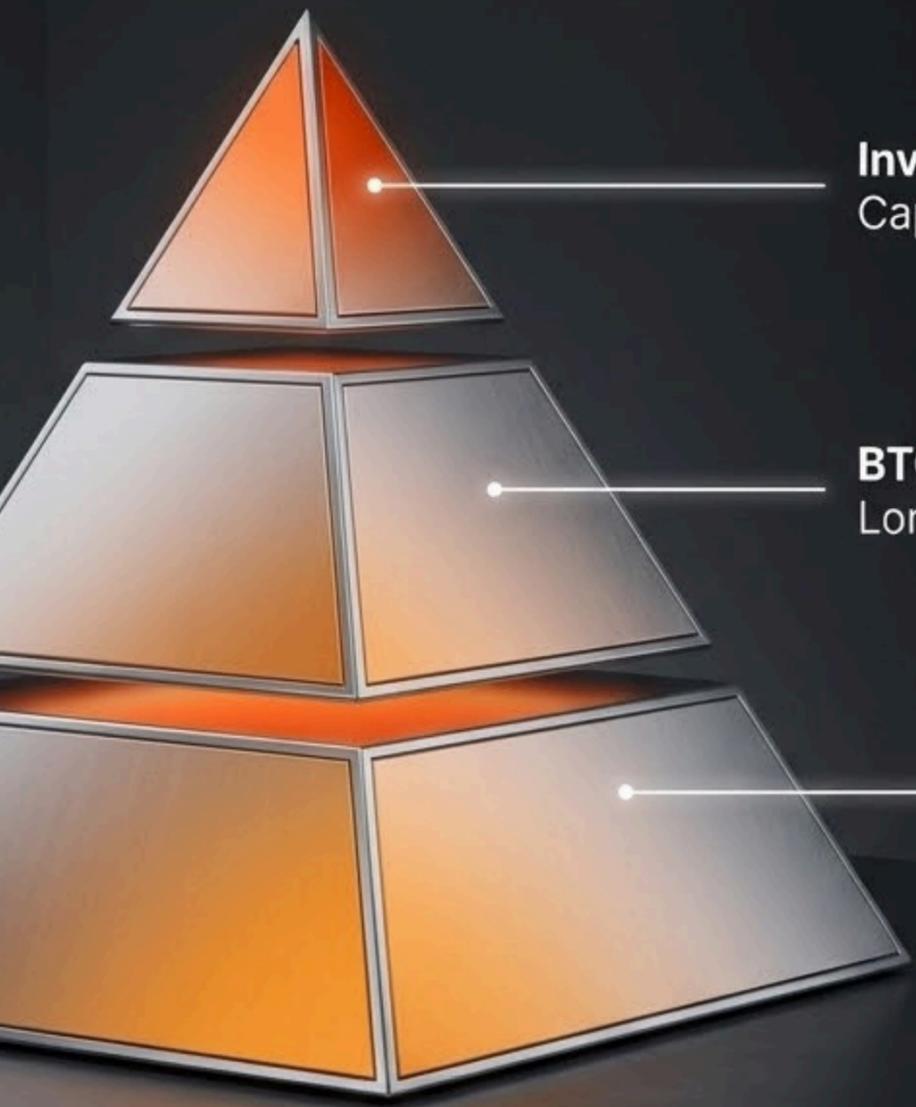
## Yields

Fixed income fails to meet institutional return targets



## Volatility

Prevents consistent BTC adoption by institutions



**Investor-First Repayment** –  
Capital repaid before QYP profits

**BTC Treasury Accumulation** –  
Long-term compounding layer

**Monthly Performance Engine** – Yield generation  
from covered-call ETFs

# The Quantum Yield Partners Solution

- **Compounding long-term BTC treasury**
- **Repaid before QYP profits**
- **Designed for Institutions**

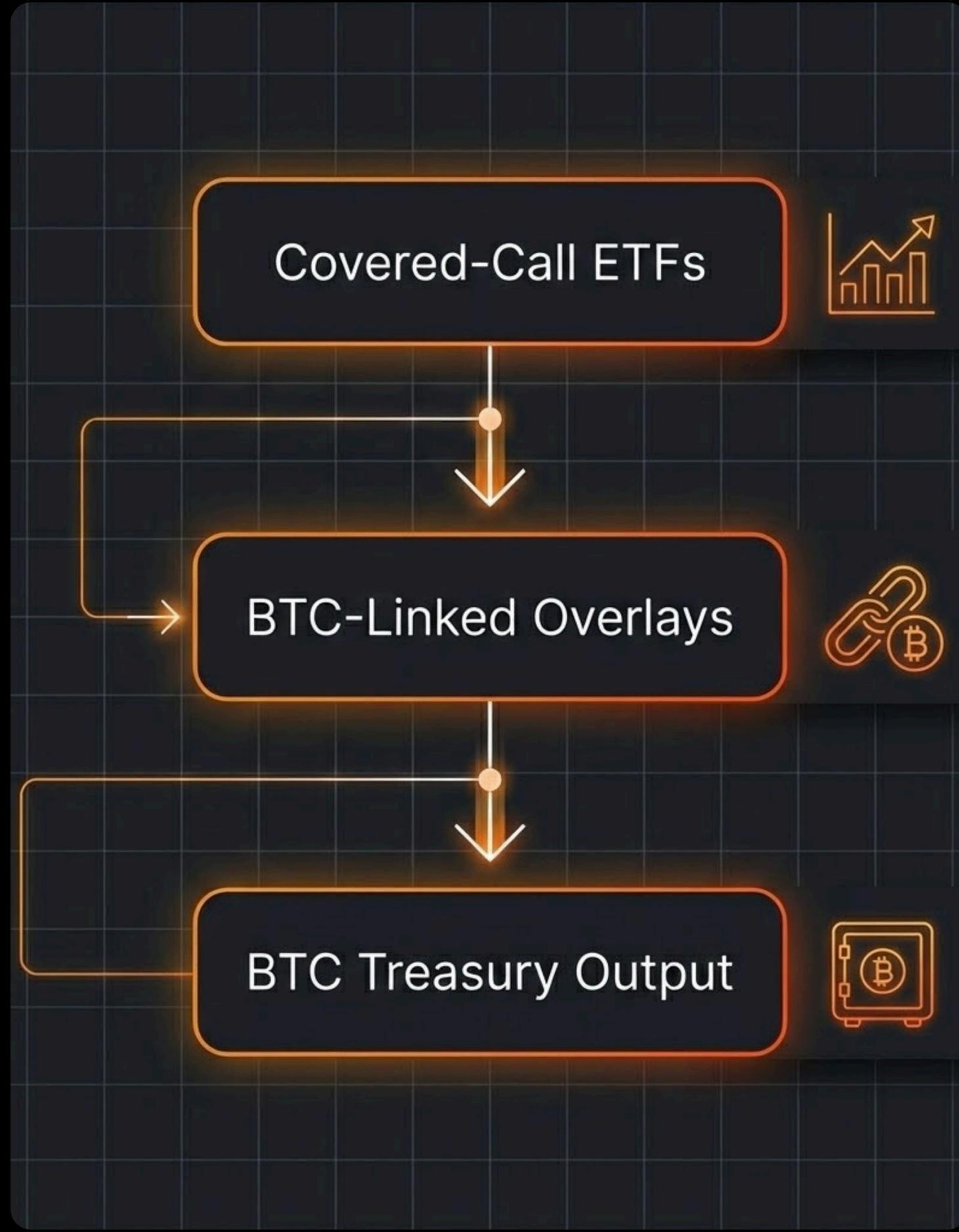


# Understanding the Treasury Engine Mechanics

## Exploring Variable Returns and Strategies

The Treasury Engine is designed to generate variable monthly cashflow from market volatility while allocating excess returns into a long-term Bitcoin treasury.

Capital flows through a defined, rules-based process focused on income generation first and BTC accumulation second.



# Why Quantum Yield Stands Out



## Cashflow

Direct support for BTC accumulation over time.



## Priority

Investors receive repayments before QYP profits.



## Hybrid

Unique SAFE model enhances investor returns significantly.

# Risk Management & Downside Discipline

## Key Risks and How We Manage Them

- Market drawdowns
- Volatility compression
- Liquidity constraints
- Operational & counterparty risk
- Position sizing and exposure limits
- Cashflow-first allocation framework
- Liquidity buffers and phased deployment
- Segregated custody and internal controls

*Capital is not guaranteed. Risk is managed through structure, discipline, and transparency.*

# Investor Returns Model – Phase 1

## Capital Recovery Phase

During Phase 1, the majority of net monthly performance is distributed to investors with the objective of returning invested capital over time. Quantum Yield Partners retains a minimal share to support operations while prioritizing investor capital recovery.

**Target: 98% Investor Distributions**

**Target: 2% QYP Retained (Operations)**



# Investor Returns Model — Phase 2

## Post-Recovery Alignment Phase

After capital recovery, investors continue to receive monthly distributions while Quantum Yield Partners participates more meaningfully in performance.

This phase aligns long-term incentives between investors and the firm, with ongoing cashflow participation and retained equity exposure through the SAFE.

*Distribution levels depend on performance and market conditions.*



# Illustrative Investor Example

## Phase 1 Capital Recovery & Phase 2 Ongoing Participation

Monthly distributions vary based on market performance and strategy conditions. Capital recovery timing is dependent on realized performance and is not guaranteed. After recovery, investors continue participating in monthly distributions and retain equity exposure through the SAFE.

*Illustrative example only. Not a guarantee of performance or returns.*

Scenario	Monthly Distribution (Range)	Capital Recovery Timing	Phase 2 Participation
Conservative	Lower range	Longer	Ongoing
Base Case	Moderate range	~12–18 months	Ongoing
Strong Markets	Higher range	Shorter	Ongoing

# Equity Upside via SAFE

## Long-Term Alignment Beyond Monthly Distributions

In addition to monthly distributions, investors participate in the long-term growth of Quantum Yield Partners through a SAFE instrument.

The SAFE provides equity exposure to the firm's long-term treasury growth and future liquidity events, aligning investor and company incentives over the long term.

### SAFE Structure (Summary):

- Valuation cap
- Discount (if applicable)
- Conversion on qualified equity events
- No maturity date
- No interest

*Monthly distributions and SAFE equity participation are separate components of the investment.*

A decorative graphic element in the bottom right corner consisting of two overlapping rounded shapes. The top shape is a thin orange outline, and the bottom shape is a solid orange fill.

# Use of Funds

## Disciplined Capital Deployment

Investor capital is deployed according to a defined allocation framework designed to prioritize yield generation, Bitcoin treasury accumulation, and operational resilience.

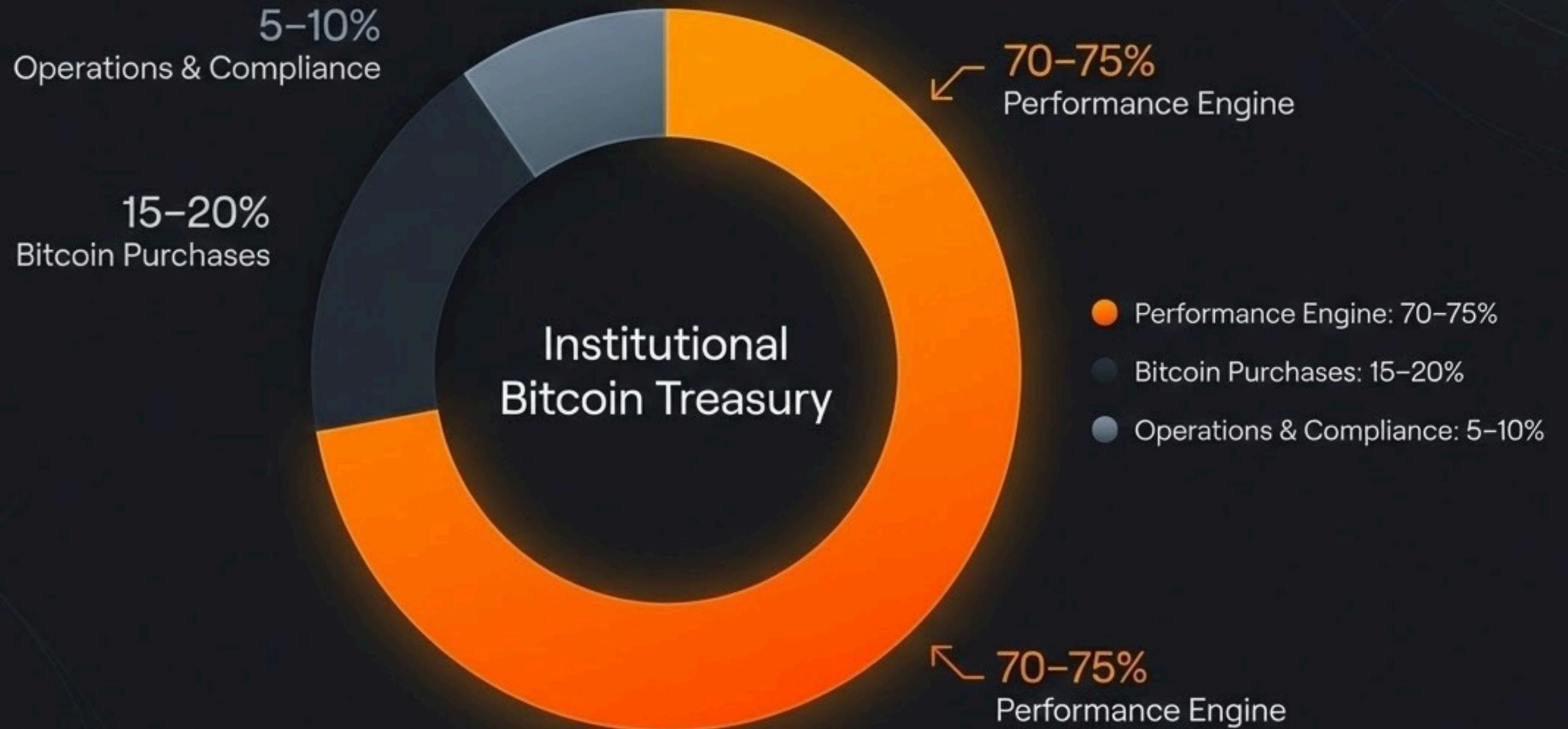
### Capital Allocation Framework:

Yield-generating strategies (monthly distributions)  
Bitcoin treasury accumulation (long-term holdings)  
Liquidity buffers and risk management

*Allocation may adjust based on market conditions and risk considerations.*



# Strategic Fund Allocation



# Investor Referral Framework

## Optional investor participation mechanism

The referral framework allows existing investors to participate in additional upside when introducing aligned capital to Quantum Yield Partners. Referral participation applies only until the referring investor's principal has been fully repaid.

### INVESTOR REFERRAL FRAMEWORK



INVESTOR REFERRAL



NEW INVESTOR CAPITAL



REFERRAL PARTICIPATION ALLOCATION

1-5% Referral Participation  
(Under \$1M)

10% Referral Participation  
(Over \$1M)



12-18 MONTH PATH TO FULL REPAYMENT

# Meet Our Leadership Team



**Ilia**

Chief Executive Officer (CEO)  
Leads Bitcoin-native treasury strategy, capital allocation, and long-term firm vision.



**Dusan**

Head of Operations & Compliance  
Oversees regulatory alignment, internal controls, and operational execution.



**Vakaris**

Chief Financial Officer (CFO)  
Manages financial strategy, risk discipline, and sustainable capital growth.

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